

## **Pension Partner Information**

page 1 of 2

Use this form to identify your pension partner who will receive a death benefit if you die while an active or deferred member of LAPP. Your pension partner is AUTOMATICALLY the sole beneficiary of your pension death benefits. If you wish to designate a beneficiary or beneficiaries in the event your pension partner dies before you, ceases to be your pension partner, or has signed Form 5 - Pension Partner Waiver of Entitlement to a Death Benefit Before Pension Commencement in a Pension Plan, complete the Designation of Beneficiary(ies) form. Please complete all relevant information on this form and send it to:

LAPP, 5103 Windermere Blvd. SW Edmonton, AB T6W 0S9 Fax: 780-421-1652

| member's first name                                 |  | member's middle name                           | member's last name                         |  |
|---|--|--|--|--|
|   |  | member social insurance number                 |  |  |
| member social insurance number or member identifier |  | member identifier                              |  |  |
| Definition of Pens                                  | sion Partner                             |  |  |  |
| Persons are pension                                 | on partners on any date o                | n which one of the following applies:          |  |  |
| (a) they  |  |  |  |  |
| (   | i) are married to each o                 | ther, and                                      |  |  |
| (   | ii) have not been living s               | separate and apart from each other for a       | continuous period longer than three years; |  |
| (b) if clau   | use (a) does not apply, the              | ey have been living with each other in a i     | marriage-like relationship                 |  |
| (   | i) for a continuous perio                | od of at least three years preceding the d     | date, or                                   |  |
| (   | ii) of some permanence                   | , if there is a child of the relationship by l | birth or adoption.                         |  |
| If you are not certa<br>at 1-877-649-5277           |  | ension partner applies to you, please con      | ntact the Member Services Centre           |  |
| 2. According to                                     | the definition above, I h                | ave a pension partner on the date I ar         | m completing this form (please check one): |  |
| YES If your   | answer is YES, please co                 | omplete section 3. Pension Partner Infor       | mation.                                    |  |
| •   | answer is NO, please do ciary(ies) form. | not proceed with completing the form. Y        | ou may wish to complete a Designation of   |  |
|   |  |  |  |  |
|   |  |  |  |  |
|   |  |  |  |  |
|   |  | continued on next page                         |  |  |



## **Pension Partner Information**

page 2 of 2

| 3. Pension Partner Information  |  |   |                                     |
|---|--|---|-------------------------------------|
|   |  |   |                                     |
| pension partner's first name  | pension partner's middle name          | pension partner's last name   | Female                              |
|   |  |   | Male Male                           |
| pension partner's date of birth (YYYY/MM/DD)                            | marital status (married/common law)    | if married, date of marriage (YYYY/MM/DD)   |                                     |
| Your pension partner's age needs to be vension partner's date of birth: | verified. Please provide an exact cop  | by of one of the following as acceptable pro  | of of your                          |
| Passport (current or expired)   |  |   |                                     |
| Birth Certificate (if last name is the s                                | ame)                                   |   |                                     |
| Birth Certificate and Marriage Certificate                              | cate (if last name is different or has | changed)  |                                     |
| Canadian Citizenship document   |  |   |                                     |
| Driver's License  |  |   |                                     |
| pension partner's address   | address effo                           | ective date (YYYY/MM/DD)  |                                     |
| city, town, village, etc.   | province                               | postal code   |                                     |
| 4. Member Authorization   |  |   |                                     |
| complete a Designation of Beneficiary(ie                                | s) form to name a beneficiary or ber   | ole beneficiary of my pension death benefit<br>neficiaries in the event my pension partner of<br>naiver of Entitlement to a Death Benefit Befo  | dies before me,                     |
| The information on this form is, to the be                              | st of my knowledge and belief, comp    | plete and accurate.   |                                     |
| member's name (please print)  |  | This is an official record that must be be valid. Mailing and fax information top of page 1. Keep a copy of the coform for your records. If you have queen please contact the Member Services | n is at the<br>ompleted<br>uestions |
| member's signature  | date (YYYY/MM/DD)                      | toll free at 1-877-649-5277.  | 2 00.14.0,                          |
|   |  |   |                                     |